

PAPER • OPEN ACCESS

Graphoanalytical method for determining the indicators of thermal-oxidative stability of lubricating oils

To cite this article: B I Kovalsky *et al* 2019 *IOP Conf. Ser.: Mater. Sci. Eng.* **537** 062068

View the [article online](#) for updates and enhancements.



IOP | ebooks™

Bringing you innovative digital publishing with leading voices to create your essential collection of books in STEM research.

Start exploring the collection - download the first chapter of every title for free.

Graphoanalytical method for determining the indicators of thermal-oxidative stability of lubricating oils

B I Kovalsky, Yu N Bezborodov, V G Shram*, V I Vereshchagin, N N Lysyannikova and O N Petrov

Siberian Federal University, 82 Svobodny Avenue, Building 6, 660041, Krasnoyarsk, Russia

E-mail: Shram18rus@mail.ru

Abstract. This article presents the results of a study of the effect of temperature tests on indicators of thermal oxidative stability: optical density, evaporation, coefficient of thermal oxidative stability. A grapho-analytical model is proposed for determining these parameters for a wide range of temperatures without temperature control of oils using experimental results obtained at two temperatures. A comparative evaluation of the experimental data with the calculated ones obtained using the grapho-analytical model has been carried out.

The antioxidant properties of motor oils determine their resistance to aging. The oxidation processes are most intense in thin layers, on surfaces heated to high temperatures. The speed and depth of oxidative processes are significantly influenced by products of incomplete combustion of fuel, particles of metals and contaminants of inorganic origin. To increase the service life of motor oils, it is necessary to know the speed of aging processes and their dependence on temperature, therefore, tests of oils for thermal-oxidative stability are usually carried out in a certain temperature range. To do this, use the methods described in [1-4].

The aim of the research is to substantiate the use of the graph-analytical method for determining the indicators of thermal-oxidative stability in a wide range of temperatures.

For the study selected all-season universal partially synthetic engine oil Mazda Original 10W-40 SL/CF. The following tools are selected as the means of testing and control: a device for temperature control of oils; a photometric device for direct photometry of oxidized oils with a photometric layer thickness of 2 mm and electronic scales. The technical characteristics of the devices are given in the monograph [5].

According to the research method, a sample of oil weighing 100 g was poured into a glass beaker for temperature control at temperatures of 160, 170 and 180 °C at atmospheric pressure with stirring with a glass stirrer with a rotational speed of 300 rpm. The duration of the test was determined by the time to reach the optical density, the oxidized oil value of 0.4 - 0.5. After every eight hours of testing, a glass beaker with a sample of oxidized oil was weighed, the mass of the evaporated oil was determined, a part of the sample (2 g) was taken for direct photometry and the optical density D of the oxidized oil was determined.



The considered method for determining the indicators of thermal-oxidative stability D , G and K_{tos} makes it possible to determine these indicators at other temperatures using the graph-analytical model from the results of oil research at two temperatures [6-8].

In figure 1 shows the dependences of optical density on time and temperature of the test of a partially synthetic Mazda Original 10W-40 SL/CF engine oil, with curve 4 constructed for a temperature of 190 °C, calculated from experimental data obtained at temperatures of 180 and 170 °C.

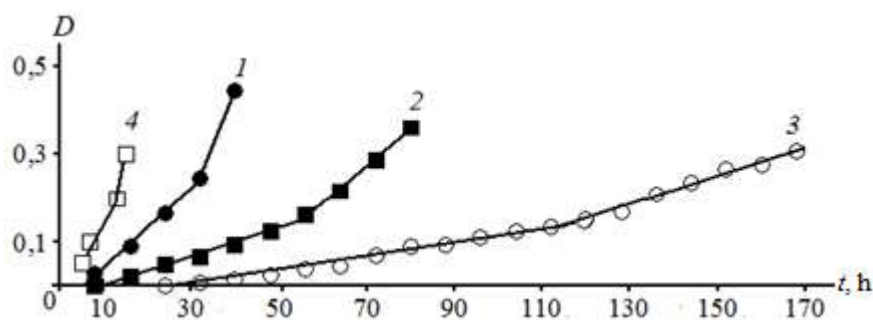


Figure 1. The dependence of optical density on the time and temperature of the test partially synthetic engine oil Mazda Original 10W - 40 SL/CF: 1 - 180 °C; 2 - 170 °C; 3 - 160 °C; 4 - 190 °C.

The dependence $D = (f, T)$ (figure 1) is used to determine the time to reach the established values of optical density ($D = 0.05; 0.1; 0.2; 0.3$) at temperatures of 180, 170 and 160 °C, calculating their decimal logarithms and building the dependencies of the decimal logarithms of the time to reach the set values of optical density from the test temperature (figure 2).

For example, for an optical density of $D = 0.05$, the time to reach this value corresponds to temperatures: 180 °C - 12 hours; 170 °C - 29.5 hours; 160 °C - 70 hours. The decimal logarithms of this time were for temperatures: 180 °C - 1.08; 170 °C - 1.47; 160 °C - 1.85. In figure 2 built dependence 1 on this data.

The dependences of the decimal logarithm of the time to reach the established values of optical density for $D = 0.1$ (curve 2), $D = 0.2$ (curve 3) and $D = 0.3$ (curve 4) are constructed in a similar way. These dependences are described by linear equations; therefore, it is possible to determine $\lg tD$ for other temperatures, for example, 190 °C, which is 0.68 for $D = 0.05$ (curve 1). Antilog 0.68 is 4.8 hours. In addition, the dependence (curve 1) intersects the abscissa axis at a temperature of 207 °C, which means that at this temperature in 1 hour of testing the optical density of the oil will be 0.05.

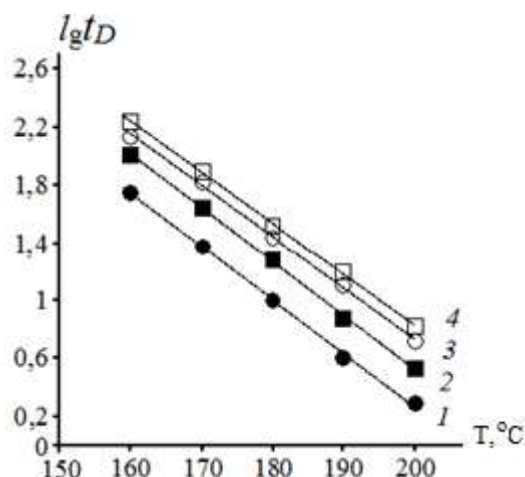


Figure 2. Dependence of the decimal logarithm of the time to reach the optical density on the test temperature of a partially synthetic Mazda Original 10W-40 SL/CF motor oil: 1 - $D = 0.05$; 2 - $D = 0.1$; 3 - $D = 0.2$; 4 - $D = 0.3$.

Important indicators of the temperature conditions of the performance of motor oils are the temperatures of the onset of oxidation processes and the critical temperatures characterizing the temperature range of their performance. In figure 3 shows the dependence of optical density on the test temperature of the test oil after 32 hours of testing for each temperature. This dependence is described by a polynomial of the second degree, and the regression equation is

$$D = (6,05 \cdot 10^{-4}) T^2 - 0,19365 T + 15,502 \quad (1)$$

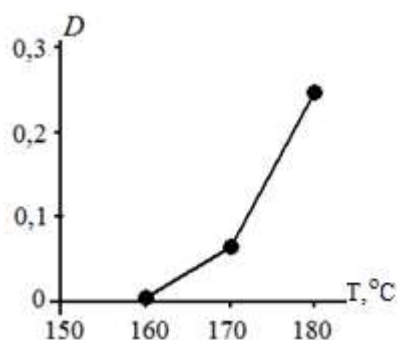


Figure 3. Dependence of optical density on the test temperature of a partially synthetic Mazda Original 10W-40 SL/CF engine oil (test time 32 hours).

The derivative of equation 1 determines the rate of change of optical density from the test temperature, equating it to zero, you can determine the temperature of the oxidation process, which was 1 °C.

In figure 4 curve 4 is constructed using the graph-analytical model. These dependences are used to determine the time to reach the established values of evaporation (1; 2; 3; 4 and 5 g) of their logarithms and to build the dependencies of the decimal logarithms of the time to reach the set values of evaporation from the test temperature (figure 5). The dependences obtained allow us to determine the evaporation time of the set values for other temperatures. The dependence for evaporation in 1 gram per 1 h (curve 1) intersects the abscissa axis at 215 °C. The dependences $G = (f, T)$ (figure 4) are used to determine the temperature of the onset of evaporation and the critical temperature of the working capacity of the oil under investigation according to this indicator.

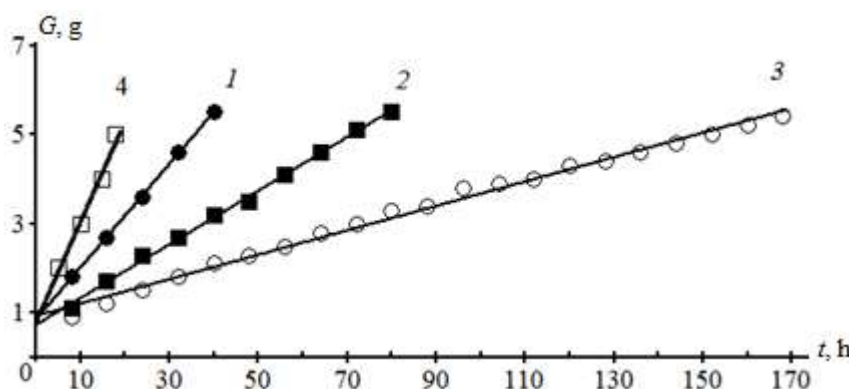


Figure 4. Dependencies of evaporation on the time and temperature of the test of a partially synthetic Mazda Original 10W-40 SL/CF engine oil: 1 - 180 °C; 2 - 170 °C; 3 - 160 °C; 4 - 190 °C.

In figure 6 shows the dependence of evaporation on the test temperature during the test for 10 hours. This dependence is described by a polynomial of the second degree, and the regression equation has the form:

$$G = 0,002T^2 - 0,624 T + 49,525 \quad (2)$$

The derivative of equation 2 determines the change in speed and evaporation from the test temperature, equating it to zero, you can determine the temperature of the beginning of the evaporation process, which was 156 °C.

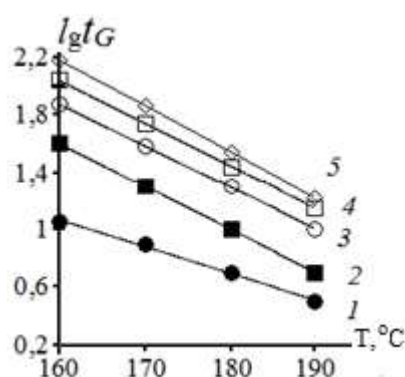


Figure 5. Dependence of the decimal logarithm of the time to achieve evaporation on the temperature of testing partially Mazda Original 10W-40 SL/CF synthetic engine oil: 1 - $G = 1$ g; 2 - $G = 2$ g; 3 - $G = 3$ g; 4 - $G = 4$ g; 5 - $G = 5$ g.

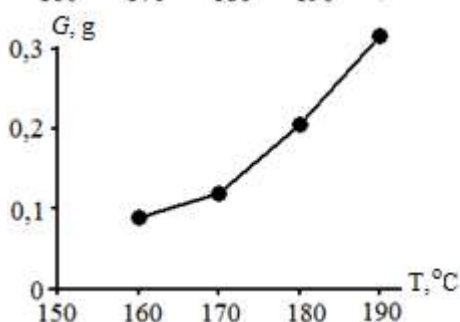


Figure 6. Dependencies of time and temperature of testing of a partially synthetic Mazda Original 10W-40 SL/CF engine oil (test time 10 hours).

Presented in figure 7 dependencies take into account the processes of oxidation and evaporation and are used to determine the time to reach the set values of the coefficient K_{tos} (0.05; 0.1; 0.2; 0.3 and 0.4) to determine its decimal logarithm and to build a graphical dependence of the decimal logarithm of time achieve the established values of the coefficient of thermo-oxidative stability as a function of the test temperature (figure 8). The presented dependencies make it possible to determine the time of change in the K_{tos} coefficient for other temperatures, for example, 190 °C (curve 4, figure 7).

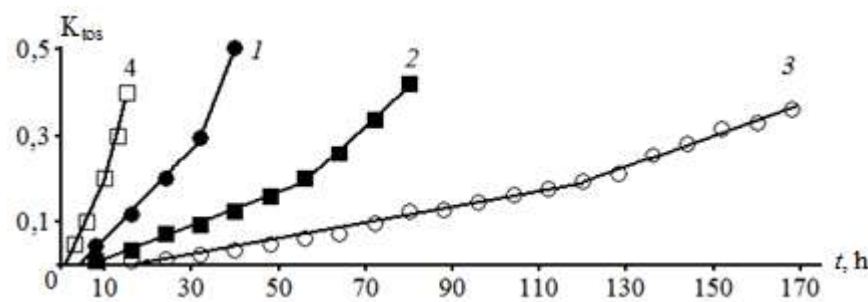


Figure 7. Dependences of the coefficient of thermo-oxidative stability on the time and temperature of testing partially Mazda Original synthetic engine oil: 1 - 180 °C; 2 - 170 °C; 3 - 160 °C; 4 - 190 °C.

In figure 9 shows the dependence of the thermo-oxidative stability coefficient on the test temperature after 16 hours of testing, which allows to determine the temperature of the onset of conversion processes in the oil under study. The regressive equation for this relationship is:

$$K_{tos} = (2,7 \cdot 10^{-4}) T^2 - 0,0865 T + 6,937 \quad (3)$$

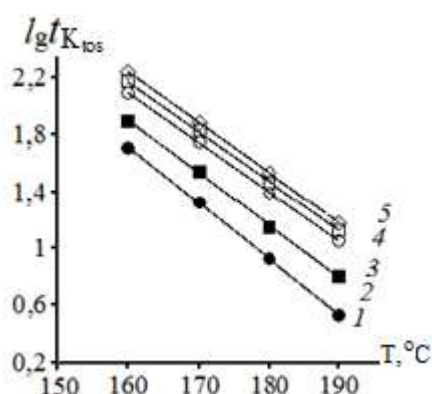


Figure 8. Dependence of the decimal logarithm of the time to achieve the coefficient of thermo-oxidative stability on the test temperature of a partially synthetic Mazda Original engine oil: 1 - $K_{tos} = 0.05$; 2 - $K_{tos} = 0.1$; 3 - $K_{tos} = 0.2$; 4 - $K_{tos} = 0.3$; 5 - $K_{tos} = 0.4$.

The derivative of equation 3 determines the rate of change of the coefficient K_{tos} from the test temperature, equating it to zero, you can determine the temperature of the start of conversion processes in oil, which was 1 °C.

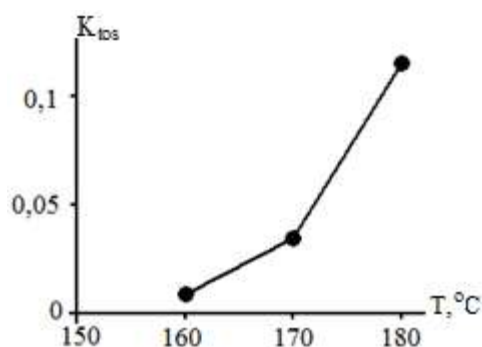


Figure 9. Dependence of the coefficient of thermo-oxidative stability on the test temperature of a partially synthetic Mazda Original 10W-40SL/CF engine oil (test time 16 hours).

The reliability of the proposed graph-analytical model for determining the indicators of thermal-oxidative stability D, G and K_{tos} was determined by comparing the experimental and calculated data obtained at a temperature of 160 °C are summarized in Table. 1.

The relative error was calculated by the formula:

$$\varepsilon = \frac{Q_E - Q_C}{Q_E} \cdot 100\% \quad (4)$$

where Q_E and Q_C – respectively, the values of the indicators obtained experimentally and by calculation.

According to the data table. 1 relative error when calculating the optical density does not exceed 1%, evaporation is not more than 3.8% and the coefficient K_{tos} is not more than 2%.

Table 1. Comparative evaluation of experimental and calculated data indicators of thermo-oxidative stability.

Value of the indicator	Experiment	Calculation	Relative error, %
	Time of achievement, hour	Time of achievement, hour	
Optical density			
0,05	71	70,8	0,28
0,1	99	100	1,0
0,2	139	138	0,72
0,3	166	165	0,6
Evaporability			
1,0	13	12,5	3,8
2,0	38	369	2,6

3,0	72	73	1,4
4,0	110	110	0
5,0	153	153	0
Coefficient K_{tos}			
0,05	50	51	2,0
0,1	80	79	1,3
0,2	125	124	0,8
0,3	152	152	0
0,4	174	175	0,57

Conducted experimental studies found:

1. The use of a grapho-analytical model for calculating indicators of thermal-oxidative stability allows reducing the laboriousness of the tests and expanding information about the temperature range of the performance of lubricating oils.

2. Proposed new indicators of thermal-oxidative stability, including the onset temperature of the processes of oxidation, evaporation and temperature transformations in the studied oils, as well as critical temperatures of these processes, allowing to determine the temperature range of their performance and compare different lubricating oils.

Reference

- [1] Kovalsky B I, Derevyagina L N and Kirichenko I A 1996 *The method of determining the thermal-oxidative stability of lubricants* RF Patent 2058326
- [2] Foster N S and Amonnete J E 2001 Detection of trace levels of water in oil by photo acoustic spectroscopy *Sensors and Actuators* **77** 620–4
- [3] Barnes M 2002 Fourier transform infrared spectroscopy *Practicing oil analysis Magazine*
- [4] Kondakov L A 1982 *Working fluids and seals of hydraulic systems* (Moscow: Mashinostroenie)
- [5] Kowalski B I 2005 *Methods and means of improving the effectiveness of use of lubricants* (Novosibirsk: Nayka) p 341
- [6] Lysyannikova N N, Kravtsova E G and Kovaleva M A 2018 Control Method of Thermo-oxidative Stability Factors of Synthetic Motor Oil *Proceedings of the 4th International Conference on Industrial Engineering* pp 1039-48
- [7] Kowalski B I, Afanasov V I, Shram V G and Batov N S 2018 The method of monitoring the temperature parameters of the engine oil mixture *News of universities. Applied chemistry and biotechnology* **4** 125-33
- [8] Kowalski B I, Shram V G and Lysyannikov A V 2018 Semigraphical Method of Motor Oils Thermal-Oxidative Stability Index Control *Proceedings of the 4th International Conference on Industrial Engineering. Lecture Notes in Mechanical Engineering* pp 873-80